FAMILY BUSINESS ASSOCIATION OF CALIFORNIA

The purpose of the Family Business Association of California is to advance, protect and perpetuate family businesses through representation at the Capitol.

The Family Business Association of California is a California Corporation organized as a not-for-profit with tax exempt status under Section 501 (c) (6) of the Internal Revenue Code and approved by the California Franchise Tax Board.

Any business information you provide to the Family Business Association of California is maintained and accessible only by the Family Business Association of California. We will not sell or in any way divulge business information gathered about you or your business.

MEMBERSHIP APPLICATION

COMPANY INFORMATION:

Company/Family Name _____

Company/Family Representative _____ Title _____

Address _____

City _____ State _____ Zip _____

Phone(s) _____ Fax _____

E-Mail _____ Website _____

Principal Business _____ SIC Code _____

Principal Product(s)/Service(s) _____

Principal Market(s) (Geographic, etc) _____

Approximate Annual Revenues (Total and California) _____

Approximate Number of Employees (Total and California) _____

Year Founded _____ By (Name, relationship to you) _____

Generation Now Managing Company _____ Referred/Sponsored by _____

See back side for dues structure and tax deduction information.

PAYMENT INFORMATION:

Membership Category: [ ] Founding Member [ ] Regular Member [ ] Associate Member

❒ VISA MasterCard AMERICAN EXPRESS Credit Card Number: ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Exp. Date: _____ CVV#: _____ Billing Address Zip Code: _____

❒ Check enclosed

Please make check payable and mail to: Family Business Association of California
1215 K Street Suite 2120
Sacramento, CA 95814
www.myfba.org

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DUES STRUCTURE

FBA has three types of membership. Companies have the option of joining as a **Founding Member,** as a **Regular Member,** or as an **Associate Member,** as explained below:

1. **Founding Memberships** are available for **$10,000** initial one-time contribution. Founding Members are the voting members of FBA. All Founding Members remain Founding Members for the duration of their FBA membership but after one year dues revert to the applicable amount in accordance with the regular dues structure. The criteria for a Founding Member is the same as for a Regular Member as defined below.

2. **Regular Memberships** are open to family businesses that conform to this definition:
   - Ownership control of a privately held enterprise by members of a family or partnership of families
   - Strategic influence by family members on the management of the firm, whether by being active in management, by continuing to shape the culture, and/or by serving as board members or advisors
   - The desire for continuity and succession across generations

Company Revenues	Annual Dues
$100 million or more	**$ 5,000**
$50-99 million	**2,500**
$10-49 million	**1,000**
$2.5-10 million	**500**
Under $2.5 million	**250**

3. **Associate Member –** individuals or companies that work with and provide services for family businesses and would like to support and be involved in FBA, but do not qualify to be a Founding or Regular member and don't wish to become a sponsor, can join as an Associate Member. The dues for an Associate Member are **$1,000** per year.

All members receive benefits including the weekly FBA News Summary, participation in FBA events, legislative and regulatory updates, are listed in the FBA website, can serve on FBA Committees, and are recognized as supporters of FBA.

TAX DEDUCTION INFORMATION:

Dues payments are not deductible as charitable contributions for federal income tax purposes. Due payments may be deducted as an ordinary business expense, subject to exclusion for lobbying activities. The IRS prohibits deducting, for federal income tax purposes, the portion of your membership dues which are allocated to state and federal lobbying activities. The portion of your dues that is lobbying and, as such, would be excluded from your ordinary and necessary business expenses deductions on your federal income tax return will be communicated to you one month after the calendar year-end.